

Readiness Note · Pre-load Review

Synthetic demonstration data. No real organisation, person or record. Sections 1–6 are generated by the engine from the run; sections 7–8 are the reviewer's, written here as an example for this synthetic run.

1 · SCOPE

One client's import files, checked before the first trial load against the partner's template rules and the client's own lists. Read-only: no system access, and nothing was loaded or changed.

2 · FILES AND INTAKE

FILE	RECORDS	SHA-256	INTAKE
suppliers.csv	120	0ae95d36a2a849da	PASS
items.csv	1,501	797af48ae0fdb679	PASS
stock_on_hand.csv	2,800	8a5d26ba0651a9ca	PASS

3 · RULES APPLIED

20 declarations: 14 from the partner's template rules, 4 using this client's own lists, 2 added for this client. 3 cross-field rules. One operator-configured rule (sup.probable_duplicate) is marked as such.

4 · EXCEPTIONS FOUND

SEVERITY	EXCEPTIONS	CLASS	COUNT
BLOCKING	19	VALUE_NOT_ALLOWED	9
HIGH	14	CROSS_FIELD_INCONSISTENCY	7
MEDIUM	1	ORPHAN_REFERENCE	6
Total	34	INVALID_FORMAT	4
		MAX_LENGTH_EXCEEDED	2
		OUT_OF_RANGE	2
		DUPLICATE_KEY	1
		INVALID_TYPE	1
		MISSING_REQUIRED	1
		PROBABLE_DUPLICATE	1

5 · NOT CHECKED

- Cross-dataset value agreement: not performed.
 - Any comparison against the target system: not performed.
 - Totals across rows (for example journals that must balance): not performed.
 - Multiplication checks (for example quantity x rate = amount): not performed.
- Excel workbook intake: not performed.
 - References between files are checked for existence only; values are not compared between files.
 - This note is not a sign-off and confers no assurance on the migration.

6 · REGISTER

exception_register.csv: 34 rows, one per exception: record, rule, expected, found, severity and who declared the rule.

7 · READINESS INTERPRETATION · EXAMPLE, FOR THE SYNTHETIC RUN

Not ready for a trial load as sent. The 19 blocking exceptions would stop records loading, or load them against the wrong unit, supplier or item: resolve those first. For 22 exceptions the declared rule states what is expected (units, date and decimal formats, a location code, lot numbers, and two negative stock quantities to recount). 12 need the client's decision, above all the duplicate item ITM-00412, supplier S0999 and the two stock lines counted before they were received.

8 · REMEDIATION PRIORITIES · EXAMPLE

1. Decide the 12 decision items with the owners named in the register. 2. Correct the other 22, recounting the two negative quantities. 3. Send corrected files for the included rerun within 14 days of delivery; its register shows what remains.